

(I)(a) Statement showing Shareholding Pattern

Name of the Company : <b>MARIGOLD GLASS INDUSTRIES LIMITED</b>			
Name of the scrip : Marigold Glass			
Scrip Code : CSE - 10023195, BSE - 531737		Class of Security : Equity Shares	
Period ended: <b>31st December 2012</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>23,754,400</b>		

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company:		MARIGOLD GLASS INDUSTRIES LIMITED						
Scrip Code : CSE - 10023195, BSE - 531737		Quarter ended:			31st December 2012			
Period ended:	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(A)	*Shareholding of Promoter and Promoter Group						(VIII)	(IX) = (VIII) / (VI) * 100
-1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	90,000	-	0.38%	0.38%		
(b)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	-
(c)	Bodies Corporate	20	1,452,500		6.11%	0.00%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	-
(e)	Any Other (specify)	-	-	-	0.00%	0.00%	-	-
	<b>Sub-Total (A)(1)</b>	<b>22</b>	<b>1,542,500</b>	<b>-</b>	<b>6.49%</b>	<b>6.49%</b>	<b>-</b>	<b>-</b>
-2	<b>Foreign</b>				0.00%	0.00%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.00%	0.00%	-	-
(b)	Bodies Corporate	-	-	-	0.00%	0.00%	-	-
(c)	Institutions	-	-	-	0.00%	0.00%	-	-
(d)	Qualified Foreign Investor	-	-	-	0.00%	0.00%	-	-
(e)	Any Other (specify)	-	-	-	0.00%	0.00%	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>-</b>	<b>-</b>
	<b>*Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>22</b>	<b>1,542,500</b>	<b>-</b>	<b>6.49%</b>	<b>6.49%</b>	<b>-</b>	<b>-</b>
(B)	<b>Public shareholding</b>				0.00%	0.00%	N.A.	N.A.
-1	<b>Institutions</b>				0.00%	0.00%	N.A.	N.A.
(a)	Mutual Funds/ UTI	1	200,000	-	0.84%	0.00%		
(b)	Financial Institutions/ Banks	1	150,000	-	0.63%	0.00%		
(c)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%		
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%		
(e)	Insurance Companies	-	-	-	0.00%	0.00%		
(f)	Foreign Institutional Investors	-	-	-	0.00%	0.00%		
(g)	Foreign Venture Capital Investors	-	-	-	0.00%	0.00%		
(h)	Qualified Foreign Investors	-	-	-	0.00%	0.00%		
(i)	Any Other (specify)	-	-	-	0.00%	0.00%		
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>350,000</b>	<b>-</b>	<b>1.47%</b>	<b>0.00%</b>		
-2	<b>Non-institutions</b>				0.00%	0.00%		
(a)	Bodies Corporate	10	522,300	49,400	2.20%	2.20%	N.A.	N.A.
(b)	Individuals -				0.00%	0.00%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	92	277,600	83,100	1.17%	1.17%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	112	20,862,000	2,208,600	87.82%	87.82%		
(c)	Qualified Foreign Investors	-	-	-	0.00%	0.00%		
(d)	Any Other (specify)				0.00%	0.00%		
	Trust ....	1	200,000	-	0.84%	0.00%		
	Claring Member ....	-	-	-	0.00%	0.00%		
	<b>Sub-Total (B)(2)</b>	<b>215</b>	<b>21,861,900</b>	<b>2,341,100</b>	<b>92.03%</b>	<b>92.03%</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>217</b>	<b>22,211,900</b>	<b>2,341,100</b>	<b>93.51%</b>	<b>93.51%</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>239</b>	<b>23,754,400</b>	<b>2,341,100</b>	<b>100.00%</b>	<b>100.00%</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	0.00%	0.00%	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	0.00%	0.00%	-	-
(2)	Public	-	-	-	0.00%	0.00%	N.A.	N.A.
	<b>TOTAL (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>239</b>	<b>23,754,400</b>	<b>2,341,100</b>	<b>100.00%</b>	<b>100.00%</b>		

Notes : Not Any



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	Anoop Jain HUF	250,000	1.05%	-	-	-	-	1.05%
2	Shravan Devakinandan Agarwal (HUF)	300,000	1.26%	-	-	-	-	1.26%
3	Manoj Kumar Samdaria	300,000	1.26%	-	-	-	-	1.26%
4	K L Arora HUF	500,000	2.10%	-	-	-	-	2.10%
5	Rajendra Babulal Malu	500,000	2.10%	-	-	-	-	2.10%
6	Rajendra Babulal Malu (HUF)	500,000	2.10%	-	-	-	-	2.10%
7	Archana Rajendra Malu	500,000	2.10%	-	-	-	-	2.10%
8	Malu Gourav Rajendra	500,000	2.10%	-	-	-	-	2.10%
9	Malu Ankit Rajendra	500,000	2.10%	-	-	-	-	2.10%
10	Lalit Modi	550,000	2.32%	-	-	-	-	2.32%
11	Lalit Modi HUF	550,000	2.32%	-	-	-	-	2.32%
12	Rajul Modi	550,000	2.32%	-	-	-	-	2.32%
13	Vicky Modi	550,000	2.32%	-	-	-	-	2.32%
14	Sonia Modi	550,000	2.32%	-	-	-	-	2.32%
15	Archana Miglani	700,000	2.95%	-	-	-	-	2.95%
16	Priyanka Miglani	700,000	2.95%	-	-	-	-	2.95%
17	Praveen Kumar Miglani	700,000	2.95%	-	-	-	-	2.95%
18	Ankit Miglani	750,000	3.16%	-	-	-	-	3.16%
19	Anuj Miglani	800,000	3.37%	-	-	-	-	3.37%
20	Neelam Miglani	850,000	3.58%	-	-	-	-	3.58%
21	Anoop Jain	850,000	3.58%	-	-	-	-	3.58%
22	Rajinder Kumar Miglani	875,000	3.68%	-	-	-	-	3.68%
23	Sanjay Singal	975,000	4.10%	-	-	-	-	4.10%
24	Aarti Singal	975,000	4.10%	-	-	-	-	4.10%
25	Sanjay Singal (HUF)	975,000	4.10%	-	-	-	-	4.10%
26	Aniket Singal	975,000	4.10%	-	-	-	-	4.10%
	<b>TOTAL</b>	<b>#####</b>	<b>70.41%</b>	-	-	-	-	<b>70.41%</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
1	N.A.	-	0.00%	-	-	-	-	-
	<b>TOTAL ...</b>	-	0.00%	-	-	-	-	-

**Statement showing Shareholding Pattern**

Name of the Company:		MARIGOLD GLASS INDUSTRIES LIMITED		
Scrip Code : CSE - 10023195, BSE - 531737		Quarter ended:	31st December 2012	
(I)(d) <u>Statement showing details of locked-in shares</u>				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	A.P. Jain Family Trust	200,000	0.84%	Public
2	Aarti Singal	975,000	4.10%	Public
3	Aas Investments	125,000	0.53%	Public
4	Aniket Singal	975,000	4.10%	Public
5	Anjila Agrawal	125,000	0.53%	Public
6	Ankit Miglani	750,000	3.16%	Public
7	Anoop Jain	850,000	3.58%	Public
8	Anoop Jain HUF	250,000	1.05%	Public
9	Anuj Miglani	800,000	3.37%	Public
10	Archana Miglani	700,000	2.95%	Public
11	Archana Rajendra Malu	500,000	2.10%	Public
12	Arvind Premchand Jain HUF	100,000	0.42%	Public
13	Avam Investments	125,000	0.53%	Public
14	K L Arora HUF	500,000	2.10%	Public
15	Kasaraneni Anil Kumar	200,000	0.84%	Public
16	Kasaraneni Vasundhara	200,000	0.84%	Public
17	Khunt Lallubhai Mavjibhai	125,000	0.53%	Public
18	Komal Agrawal	125,000	0.53%	Public
19	Kumar Ishwarlal Doshi	150,000	0.63%	Public
20	Lalit Modi	550,000	2.32%	Public
21	Lalit Modi HUF	550,000	2.32%	Public
22	Malu Ankit Rajendra	500,000	2.10%	Public
23	Malu Gourav Rajendra	500,000	2.10%	Public
24	Manoj Kumar Samdaria	300,000	1.26%	Public
25	Minkal Kirtikumar Doshi	150,000	0.63%	Public
26	Neelam Miglani	850,000	3.58%	Public
27	Prashant Ishwarlal Doshi	125,000	0.53%	Public
28	Praveen Kumar Miglani	700,000	2.95%	Public
29	Priyanka Miglani	700,000	2.95%	Public
30	Rajendra Babulal Malu	500,000	2.10%	Public
31	Rajendra Babulal Malu (HUF)	500,000	2.10%	Public
32	Rajinder Kumar Miglani	875,000	3.68%	Public
33	Rajul Modi	550,000	2.32%	Public
34	Ravi Agrawal	125,000	0.53%	Public
35	Ravindra Kumar Grover	200,000	0.84%	Public
36	Sanjay Singal	975,000	4.10%	Public
37	Sanjay Singal (HUF)	975,000	4.10%	Public
38	Shravan Devakinandan Agarwal (HUF)	300,000	1.26%	Public
39	Shyam Vanaspati Oils Ltd	125,000	0.53%	Public
40	Sonia Modi	550,000	2.32%	Public
41	Udayan Grover	200,000	0.84%	Public
42	Vicky Modi	550,000	2.32%	Public
43	Vishal J. Khunt	125,000	0.53%	Public
<b>TOTAL</b>		<b>19,250,000</b>	<b>81.04%</b>	

Name of the Company:	MARIGOLD GLASS INDUSTRIES LIMITED		
Scrip Code : CSE - 10023195, BSE - 531737	Quarter ended:	31st December 2012	

(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				